

PERSONAL INFORMATION					
APPLICANT			SPOUSE / CO-APPLICANT		
NAME:			NAME:		
RESIDENCE ADDRESS:			RESIDENCE ADDRESS:		
CITY, STATE, ZIP:			CITY, STATE, ZIP:		
PHONE NUMBER:	SSN:	DATE OF BIRTH:	PHONE NUMBER:	SSN:	DATE OF BIRTH:
EMAIL ADDRESS:			EMAIL ADDRESS:		
EMPLOYER:			EMPLOYER:		
POSITION / TITLE:			POSITION / TITLE:		
YEARS AT CURRENT EMPLOYER:	YEARS IN CURRENT PROFESSION:		YEARS AT CURRENT EMPLOYER:	YEARS IN CURRENT PROFESSION:	

ASSETS	AMOUNT (\$)	LIABILITIES	AMOUNT (\$)
CASH - (Sch. A)		CREDIT CARDS & LINES OF CREDIT - (Sch. G)	
READILY MARKETABLE SECURITIES - (Sch. B)		NOTES PAYABLE - (Sch. G)	
NON-READILY MARKETABLE SECURITIES - (Sch. C)		MORTGAGE PAYABLE - RESIDENCE - (Sch. E)	
INVESTMENTS IN PARTNERSHIPS - (Sch. D)		MORTGAGE PAYABLE - INVESTMENT - (Sch. E)	
REAL ESTATE - RESIDENCE - (Sch. E)		TAXES PAYABLE	
REAL ESTATE - INVESTMENT - (Sch. E)		OTHER ACCOUNTS PAYABLE	
RETIREMENT ACCOUNTS - (Sch. F)		OTHER (DESCRIBE):	
CASH VALUE OF LIFE INSURANCE		OTHER (DESCRIBE):	
ACCOUNTS AND NOTES RECEIVABLE		OTHER (DESCRIBE):	
AUTOMOBILES		OTHER (DESCRIBE):	
PERSONAL PROPERTY		<b>TOTAL LIABILITIES</b>	
OTHER (DESCRIBE):			
OTHER (DESCRIBE):			
<b>TOTAL ASSETS</b>		<b>NET WORTH (ASSETS LESS LIABILITIES)</b>	

ANNUAL INCOME	AMOUNT (\$)	ANNUAL EXPENSES	AMOUNT (\$)
SALARY (APPLICANT):		FEDERAL INCOME AND OTHER TAXES	
SALARY (CO-APPLICANT):		STATE INCOME AND OTHER TAXES	
BONUSES & COMMISSIONS (APPLICANT):		RENTAL PAYMENTS	
BONUSES & COMMISSIONS (CO-APPLICANT):		MORTGAGE PAYMENTS - RESIDENCE	
INTEREST & DIVIDEND INCOME:		PROPERTY TAXES - RESIDENCE	
RENTAL INCOME:		MORTGAGE PAYMENTS - INVESTMENT	
COMPANY/PARTNERSHIP DISTRIBUTIONS:		PROPERTY TAXES - INVESTMENT	
CHILD SUPPORT / ALIMONY (NOT REQUIRED)*		PROPERTY TAXES - INVESTMENT	
OTHER (DESCRIBE):		PRINCIPAL & INTEREST PAYMENTS ON LOANS	
OTHER (DESCRIBE):		INSURANCE	
<small>*NOTE: DETAIL OF CHILD SUPPORT AND/OR ALIMONY INCOME IS NOT REQUIRED. PLEASE LIST THIS INCOME ONLY IF YOU WOULD LIKE IT TO BE CONSIDERED AS A BASIS FOR REPAYMENT OF YOUR OBLIGATIONS.</small>		CHILD SUPPORT / ALIMONY	
		LIVING EXPENSES	
		OTHER (DESCRIBE):	
		OTHER (DESCRIBE):	
<b>TOTAL ANNUAL INCOME</b>		<b>TOTAL ANNUAL EXPENSES</b>	

<b>CONTINGENT LIABILITIES (DEBT THAT IS PERSONALLY GUARANTEED BY APPLICANT, BUT NOT HELD IN APPLICANT'S PERSONAL NAME)</b>			
BORROWER/COMPANY NAME	FINANCIAL INSTITUTION	MONTHLY PAYMENT	LOAN BALANCE
<b>TOTAL CONTINGENT LIABILITIES</b>			

<b>SCHEDULE A - CASH (CHECKING, SAVINGS, MONEY MARKET ACCOUNTS, CERTIFICATES OF DEPOSIT)</b>			
ACCOUNT OWNER / TYPE OF ACCOUNT	FINANCIAL INSTITUTION	PLEGDED? (YES or NO)	BALANCE
<b>TOTAL CASH BALANCES</b>			

<b>SCHEDULE B - READILY MARKETABLE SECURITIES (PUBLICLY TRADED STOCKS, BONDS, AND MUTUAL FUNDS NOT HELD IN RETIREMENT ACCTS)</b>			
OWNER / DESCRIPTION	FACE VALUE OR # OF SHARES	PLEGDED? (YES or NO)	MARKET VALUE
<b>TOTAL VALUE OF READILY MARKETABLE SECURITIES</b>			

<b>SCHEDULE C - NON-READILY MARKETABLE SECURITIES (OWNERSHIP INTERESTS IN PRIVATELY HELD COMPANIES)</b>			
COMPANY NAME	OWNER NAME	% OWNED OR # OF SHARES	VALUE
<b>TOTAL VALUE OF NON-READILY MARKETABLE SECURITIES</b>			

<b>SCHEDULE D - INVESTMENTS IN PARTNERSHIPS</b>			
PARTNERSHIP NAME	OWNER NAME	PERCENT OWNED	VALUE
<b>TOTAL VALUE OF PARTNERSHIP INVESTMENTS</b>			

<b>SCHEDULE E - REAL ESTATE</b>						
<b>PRIMARY RESIDENCE</b>						
PROPERTY ADDRESS / LEGAL OWNER	MARKET VALUE	DATE ACQUIRED	LIENHOLDER	PAYMENT	MORTGAGE BALANCE	
ADDITIONAL MORTGAGE DEBT ON PRIMARY RESIDENCE:						
<b>TOTAL MORTGAGE BALANCE - PRIMARY RESIDENCE</b>						
<b>INVESTMENT REAL ESTATE</b>						
PROPERTY ADDRESS / LEGAL OWNER	RENTAL INCOME	MARKET VALUE	DATE ACQUIRED	LIENHOLDER	PAYMENT	MORTGAGE BALANCE
<b>TOTAL MARKET VALUE - INV. RE</b>						
<b>TOTAL MORTGAGE BALANCE - INV. RE</b>						

SCHEDULE F - RETIREMENT ACCOUNTS			
OWNER / DESCRIPTION	PERCENT VESTED	PLEGDED? (YES or NO)	VALUE
<b>TOTAL VALUE OF RETIREMENT ACCOUNTS</b>			

SCHEDULE G - NOTES PAYABLE (DEBT THAT IS NOT ALREADY LISTED ABOVE IN SCHEDULE E - REAL ESTATE)				
CREDIT CARDS AND LINES OF CREDIT				
TYPE OF DEBT / FINANCIAL INSTITUTION	FINANCIAL INSTITUTION	CREDIT LIMIT	PAYMENT	BALANCE
<b>TOTAL BALANCE OF REVOLVING DEBT</b>				
NOTES PAYABLE				
BORROWER / TYPE OF DEBT	FINANCIAL INSTITUTION	COLLATERAL	PAYMENT	BALANCE
<b>TOTAL BALANCE OF TERM DEBT</b>				

PLEASE ANSWER THE FOLLOWING QUESTIONS:			YES	NO
1. TAX RETURNS FILED THROUGH (YEAR): _____	ARE ANY RETURNS BEING AUDITED OR CONTESTED? (IF YES, PLEASE DESCRIBE)		<input type="checkbox"/>	<input type="checkbox"/>
2. ARE ANY OF YOUR TAX OBLIGATIONS PAST DUE? (IF YES, PLEASE DESCRIBE)			<input type="checkbox"/>	<input type="checkbox"/>
3. HAVE YOU DRAWN A WILL? IF YES, PLEASE LIST NAME OF EXECUTOR: _____			<input type="checkbox"/>	<input type="checkbox"/>
4. ARE YOU, OR ANY OF YOUR ENTITIES, CURRENTLY A DEFENDANT IN ANY LEGAL ACTION? (IF YES, PLEASE DESCRIBE)			<input type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU, OR ANY ENTITY IN WHICH YOU HAVE HAD OWNERSHIP, EVER DECLARED BANKRUPTCY? (IF YES, PLEASE DESCRIBE)			<input type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU EVER BEEN CONVICTED OF A FELONY? (IF YES, PLEASE DESCRIBE)			<input type="checkbox"/>	<input type="checkbox"/>
7. DO YOU ANTICIPATE ANY SUBSTANTIAL INHERITANCES? (IF YES, PLEASE DESCRIBE)			<input type="checkbox"/>	<input type="checkbox"/>
ADDITIONAL COMMENTS AND/OR DETAILS FOR THE QUESTIONS LISTED ABOVE:				

PLEASE READ CAREFULLY AND SIGN BELOW:			
<p>For the purpose of obtaining and/or maintaining credit for the undersigned (The person or persons signing below) or another person or persons with Mobiloil Federal Credit Union ("MOFCU"), the Undersigned submit the above information as being a true, accurate statement of their financial condition as of the date shown. The Undersigned agree that MOFCU may at its discretion make whatever inquiries it deems necessary in connection with the information contained herein or in the course of review or collection of any credit extended in reliance on this information. The Undersigned authorize any person or Consumer Reporting Agency to compile and furnish to MOFCU any information it may have or obtain in response to such credit inquiries. MOFCU is authorized to answer questions from others concerning its credit experience with the Undersigned.</p> <p>The undersigned agree to notify MOFCU immediately of any change in their financial condition which would adversely affect their ability to repay any of their obligations to MOFCU according to terms. Should MOFCU learn of such an adverse change without notice from the Undersigned, or should any of the information in the above statement be untrue or misleading or materially incomplete, the Undersigned agree that all the indebtedness, jointly or severally, to MOFCU which is guaranteed by the Undersigned, may at MOFCU's election become immediately due and payable without notice.</p> <p>Unless MOFCU itself learns otherwise, or is notified otherwise by the Undersigned, it is understood that MOFCU may continue to rely upon information herein as a true, accurate statement of the financial condition of the Undersigned. In the event of a continuing obligation or guarantee to MOFCU, the Undersigned agree to supply such current financial or other information as MOFCU may reasonably request from time to time. This and all such financial statements shall become the property of MOFCU.</p>			
APPLICANT		SPOUSE / CO-APPLICANT	
SIGNATURE	DATE	SIGNATURE	DATE